



USER GUIDE - PORTAL





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ABOUT THE HALYARD ASSET LIBRARY



The Halyard Asset Library is a self-service tool that allows you to search and download Halyard digital assets. The application features a Quick Search to easily find product codes, product names, keywords, and file names related to the asset. For users less familiar with Halyard assets, the "Browse Assets" tree allows you to click through folders to preview asset groups.

USER ACCOUNTS

If you are on the Halyard network as an employee or contractor, use your network ID and password to Login here: <u>https://pim.halyardhealth.com/portal/HAL_INT</u>

If you are a customer or business partner that is not on the Halyard network, use the Username and password provided in your Welcome email from pim@hyh.com to Login here: https://pim.halyardhealth.com/portal/HAL EXT

If you are a customer or business partner who needs a HAL account, complete the account request form located at the bottom of this page: <u>http://www.halyardhealth.com/info/pim</u>

Should you login to the wrong portal in error, you will receive an on-screen message with a link to the correct portal.

PASSWORD RESETS (Non-Halyard network accounts only)

Customers and business partners are assigned a temporary password when the account is created. Login using the Username and password provided in your Welcome email from <u>pim@hyh.com</u>. In the top right corner of the HAL home page, click "User Details" and follow the on-screen instructions to set your new permanent password.

Old password	
New password	
Repeat new password	

If you already have an account and need your password reset or other help signing in, please contact technical support.

TECHNICAL SUPPORT

Be sure to mention the application name (Halyard Asset Library) when contacting the Help Desk

HALYARD HELP DESK Phone - U.S. Toll-Free at +1-855-243-7663

<u>GENERAL QUESTIONS</u> Email - <u>PIM@HYH.COM</u>

LOGIN PAGE



Login using your Username and Password

HALYARD ASSET LIBRARY	
Asset Manager Portal	
U012345	
Password	
By checking box, user acknowledges and accepts this Legal Statement with the Terms and Conditions of use.	
Login	

HOMEPAGE

- Quick Search Enter a short search term, keyword, or sku/product code
- Browse Assets Allows you to browse asset tree
- Quick Links / Help Shortcuts to common links
- Site Use Standard website policies and notices
- Header (far right corner) Basket and User Information
- Halyard Digital Asset Update Workflow (for Asset Managers Only)

HALYARD ASSET LIBRARY			English US Basket 🏟 SU_U05757 🕪 🟠
Cuick Search (Example: Glove) Match document content Search Below Object Type All Collateral/Advertising Halyard Brand Expressions Illustrations/Vector Art Instructions For Use (IFU) Search Reset	QUICK LINKS Download Basket Full User Guide Quick Start Guide Non-Halyard User Request Form Tech Globy For L 243-7	JCATION SUPPORT iness Support ing and Inquiries it: PIM@phy.com inical Support al Halyard Help Desk U.S., Toll-Free +1-855- 7663	Ω.
Browse Assets			
 Products Brand Resources Collateral-Advertising Generic Images Logos 			



QUICK SEARCH

- 1. In the Quick Search field, enter your search term (Ex. Product name, file name, product code, SKU)
- 2. Click "Search". Results will show to the right side of the screen
- 3. Click on type of asset required or "All (##)" to view all relevant results

Example 1: Search Term "Glove" Quick Search (Example: Glove) < Number of search results: 347 Glove Sector 247) The sector was the secto Product Image (36) Match document content Product In-Use Image (28) Obsolete - Do Not Use (16) Search Below (14) å Safety Data Sheet (SDS/MSDS) (2) Internal Only - Confidential (2) Object Type Internal Only (1) Collateral/Advertising (1) All Collateral/Advertising All (347) Halyard Brand Expressions Illustrations/Vector Art Instructions For Use (IFU) Search Reset

Example 2: Search Term "Purple Nitrile"





View After Clicking On "Product In-Use Image"





BROWSE ASSETS

- 1. To browse assets using the tree click on the 🔰 gray arrows to expand the folder
- 2. Click on the <u>folder name</u> to view the assets in the folder. The Classifications Details screen will appear in the main window

NOTE: Clicking on the File Name will take you to the Asset Details view. <u>Click here to learn more.</u>

HALYARD ASSET LIBRARY			English US	Basket o <u>SU_U057</u>	<u>57</u> 0+ 1
Quick Search (Example: Glove)	Browse Assets Folder Details				
Object Tuno	🕒 Clear all 🦷 Clear filter 🏾 📮 Download assets 💡	📩 Add to basket 👌 Insert asset			Gallery view
All Collateral/Advertising Halyard Brand Expressions Illustrations/Vector Art Instructions For Use (IFU) Search Reset	HALYARD MAS 376 - Linear.	Knowledge Knowledge Microsoft - KN Microsoft - KN			
Browse Assets					
	COSLIEF Coslie Cosli	HALYARD	O HALYARD	() HALYARD	



ASSET SELECTION

Once you've found the asset that you want to download, you can select it for immediate download or add it to the basket to download at a later time. Any time you select an asset it will be framed in gray.

Single Selection for Immediate Download

- 1. Click on the <u>center</u> of the asset thumbnail (DO NOT click on the name)
- 2. Click the 🛡 download button



Multi-Select for Immediate Download

- 1. Click on the top left corner of the thumbnail to select multiple assets
- <complex-block><complex-block><complex-block><complex-block><complex-block><complex-block><complex-block>





DOWNLOADING

Downloading directly from Search Results

- 1. Select the assets that you want to download
- 2. Click the Download assets button



- 3. Select a conversion type from the Select Image Conversion list
 - Always select "No Conversion" for documents like PDF, Word, PowerPoint, and ZIP
 - Choosing "No Conversion" for images will download the EPS file
- 4. Click "Start download". Download will begin and a zip file of the asset(s) will be created

Download assets	×
Select Image conversion	
O No Conversion	<u>_</u>
 .TIFF, max. 1500x1500, 300 dpi (conversion) 	
O DCS (AssetPush_highres)	
 Excel Icon (conversion) 	
 FrameMaker, 152dpi (frame-low-res-print, cached) 	
 JPG, 72dpi (lowres-jpeg, cached) 	
 JPG, 72dpi (web-client-full-size-asset, cached) 	
 JPG, MAX 100x100 Small (conversion) 	
IPG, max 1500x1500 (conversion)	
 JPG, max 150x150 Medium (conversion) 	
 JPG, max 200x200 Large (conversion) 	
 JPG, max 500x500 XLarge (conversion) 	
 JPG, max. 1000x1000 (web-proof-xlarge, cached) 	-
✓ Start download × Cance	ł



DOWNLOADING - Continued

5. Click on the <u>underlined zip file name</u> to open and save the download.

<u>NOTE</u>: Your web browser and browser settings will determine the behavior after clicking on the zip file link. Most browsers will open a dialog window that allows you to choose where you want the download to be saved on your computer. Some browsers will begin the download and results will show at the bottom of the window.

	Click on the file name above to open your download
Status	✓ Succeeded 220999_11_3_17.zip
Elapsed	19 s
Finished	11/3/17 9:53:59 AM
Started	11/3/17 9:53:41 AM
Started By	SU_U05757
ID	BGP_223134

Need Help? Email : pim@hyh.com





Remove from basket

🚰 Add to basket

1. To add items to your basket, click the Add to basket button



2. Go to your basket by clicking the link in the top right corner of the HAL window



- 3. Select assets to download:
 - Select All Click the 🔽 select all button
 - To Download One Select it by clicking in the top left corner of the thumbnail
 - To Select Multiple (but not all) Click in the top left corner of multiple
 - Clear Selections Click the <a>[

*To remove items from your basket, click the Remove from basket button





- 4. Click on the Download assets button
- 5. Select a conversion type from the **Select Image Conversion** list
- 6. Click "Start download". Download will begin and the zip file of the asset(s) will be created
- 7. Click on the <u>underlined zip file</u> to open and save the download.

	Download assets	×
• • • • • • • • •	Select Image conversion	
HALYARD	O No Conversion	
	 .TIFF, max. 1500x1500, 300 dpi (conversion) 	
logo	O DCS (AssetPush_highres)	
PMS 376 - Linear	O Excel Icon (conversion)	
	 FrameMaker, 152dpi (frame-low-res-print, cached) 	
	 JPG, 72dpi (lowres-jpeg, cached) 	
	 JPG, 72dpi (web-client-full-size-asset, cached) 	
	O JPG, MAX 100x100 Small (conversion)	
	IPG, max 1500x1500 (conversion)	
	 JPG, max 150x150 Medium (conversion) 	
	O JPG, max 200x200 Large (conversion)	
	O JPG, max 500x500 XLarge (conversion)	
	O JPG, max. 1000x1000 (web-proof-xlarge, cached)	



UPLOAD (Authorized Users Only)

Select Destination Folder

- 1. From the Browse Assets tree, navigate to the folder where the assets belong
- 2. Click on the folder name
- 3. Click on the green ¹ Inset asset button





Select Files

- 1. Under Specify ID, <u>ALWAYS</u> Select "Auto-generate an ID"
- 2. Under Specify object type, <u>ALWAYS</u> Select asset a type from the dropdown
 - Acceptable formats include: EPS, PDF, PowerPoint, ZIP, Word, MP4
 - Images must be in EPS file format. Do no load jpg, tiff, or other, small file image formats
- 3. Click "Choose Files" to select the files that you want to upload
- 4. Click "Upload"
- 5. You can select multiple files for upload

Upload a	nd insert image(s)	х	
Specify	object type		
O Automatio	cally apply object type		
Select as	Select asset type:		
Object type:	Assets -		
File:	Choose Files No file chosen	_	
	✓ Upload × Cancel		

UPLOAD - **Continued** (Authorized Users Only)



Add Metadata and Approve

After assets are uploaded, they must be saved and approved before they will be seen by general users. If you are uploading a product image, the marketing manager for the product platform will be notified with further instructions.

- 1. Navigate to the asset using Quick Search or by returning to the folder where it was uploaded
- 2. Click on the file name
- 3. Click on the Asset Metadata tab
- 4. Enter as much metadata as possible. Required Fields are:
 - Object Type
 - Description
 - eCatalog Standardized
 - Always enter Target SKUs (Comma separated) for Product Images
- 5. Save or Save & Approve your changes

Asset details Asset Metao	ata Referenced by	
Image	Ŕ.	
ID	A113102	
Name	Apron	
Object Type	Product In-Use Image	Ŧ
Description*	Apron	
	Edit in Rich Text	//
eCatalog Standardized*	Yes	Ŧ
View	Front	Ŧ
Language		Ŧ
Country	Global	Ŧ
Region	Global	Ŧ
Photo Shoot Date	M/d/yyyy	
Photographer Name		
	Save 🕽 Reset 📙 Save&Approve	



ASSET UPDATE WORKFLOW (Authorized Users Only)

Product Managers will receive notification of new assets when they are loaded to HAL and identified as a "product image". The marketing owner will receive an email with further instructions. Example below.



- 1. Click the link in the email to be directed to the HAL portal.
- 2. Login using your Username and Password. You will see a notice for the task on the Home page of the portal
- 3. Click on "Update Assets" to view the task.

ASSET UPDATE WORKFLOW	
Initiate	0
Update Assets	160
Final	0

4. Next you will see a list of assets that need to be updated. Check "Assign to me" to prevent others from modifying the asset before you've made your updates.

Halyard Digital Ass	set Update - Updat	te Assets - Availab	le		
Clear filter				8 - 8 - 8 -	List view
Assigned to me	Thumbnail •	ID •	Name •	Туре	•
V	it.	<u>A192720</u>	SPECTRUM* Non- Reinforced Surgical Gown	Product Image	•
V		A194121	BLACK-FIRE* NITRILE Exam Glove	Product In-Use Image	
V	¥.	A194122	BLACK-FIRE* NITRILE Exam Glove	Product In-Use Image	



- 5. Click on the ID or Name to view the asset
- 6. Go to the "Update digital asset metadata" tab
- 7. Add remaining product information such as: Brand, Category, Target SKUs and Keywords
- 8. Click Submit. The asset will now be available to general HAL users

Asset details Update digital ass	et metadata Referenced by	
mage		
D	A194122	
Name	BLACK-FIRE* NITRILE Exam Glove	
Object Type	Product In-Use Image	•
Description*	BLACK-FIRE, Black-Fire, Gloves, EMS EMT	
	Edit in Rich Text	//
eCatalog Standardized*	No	•
/iew	Front	•
	Fastiab	

Additional Information:

- Target SKUs will show up in PIM as related assets for the codes entered
- If you have additional updates pending, go back to the home page and repeat steps begin



 $\mathbf{\vee}$

ASSET DETAILS

Asset details are shown when you click on a file name at the bottom of the asset or when browsing assets using the tree.

Performing a search with only one result takes you to the "Asset Details" page.

- Tab 1 [Asset Details] shows file characteristics such as file size and type.
- Tab 2 [Asset Metadata] shows the user entered information.
- Tab 3 [Referenced By] shows any relationships that the file has to product data in PIM

You cannot directly download from this screen; however, you can add the asset to basket using the

dd to basket button at the bottom of the screen.

Asset Details		Asset Details	
Asset details Ass	et Metadata Referenced by	Asset details Asset	Metadata Referenced by
Image		Object Type	Product In-Use Image
		Description*	FLUIDSHIELD* Level 2 Fog-Free Procedure Mask, WrapAround Visor
10	4112052	eCatalog Standardized*	Yes
Neme		eCatalog View	Front
Name	FLOIDSHIELD" Level 2 Fog-Free Procedure Mask	Language	
Description	WrapAround Visor	Country	Global
asset.class	True color	Region	Global
asset.creator	Adobe Photoshop Version 13.0 20120315.r.428	Photo Shoot Date	
	2012/03/15:21:00:00	Photographer Name	
asset.dsc-conformance	3.0	isPrimaryImagePresent	No
asset.extension	eps	Milestone ID	
asset.filename	28821_front.eps	Workspace #	
asset.format	EPS (Encapsulated Postscript application)		
asset.height	127.0 (mm)	Keywords	masks, facemasks, Procedure Mask, WrapAround Visor
asset.mime-type	application/postscript		
asset.pixel-height	1500 (pixels)	Target SKUs - ADD ONLY	28821,28800,62116
asset.pixel-width	1500 (pixels)		
asset.preview-format	TIFF (Tagged Image File Format image)	Brand	
asset.profile	Photoshop, ICC color	Category	Facial & Respiratory Protection
asset.size	11621179	Sub Category	Masks
asset.uploaded	2015-08-31 15:21:03	Business Retailer	
asset.width	127.0 (mm)	isPrimaryImagePresent	No
		Active Date	2015-08-31 15:21:03

Asset Details Tab

Asset Metadata Tab

Referenced By Tab

Asset Details
Asset details Asset Metadata Referenced by
Referenced By Image Reference Type HALYARD* FLUIDSHIELD* Level 3 Fog-Free Procedure Mask, WrapAround Visor-Orange1 (S100701) HALYARD* FLUIDSHIELD* Level 2 Fog-Free Procedure Mask, WrapAround Visor (S100713) HALYARD* FLUIDSHIELD* Level 2 Fog-Free Procedure Mask, WrapAround SPLASHGUARD*Visor (S102218)



OBJECT TYPES

All assets have an object type. Object type names are displayed in the left navigation and in search results. Icons are shown on the thumbnail of the asset for quick recognition

Object Type	lcon	Description
Product Image	٢	Product image, not in use, or packaged (Ex. Glove on white background)
Product In-Use Imagery		Product in operational use (Ex. Glove on hand)
Product Kits		Use current Product Image Icon (Ex. Open surgical pack)
Packaging Image	*	Product package photo or 3D rendering
Halyard Brand Expressions		Approved Halyard Brand resources such guidelines, graphics, and PowerPoint templates
Collateral/Advertising	(2	Sell Sheets, Brochures, Catalogs
Illustrations/Vector Art		Illustrations such as technical drawings and schematics
Instructions For Use	Σ	Product Instructions For Use (IFU) / Directions For Use (DFU)
Lifestyle Imagery	Ś	Generic images approved for use in Halyard collateral
Logos	laga	Brand logos, product platform logos, program logos
Safety Data Sheet	٠	Safety Data Sheet (SDS) / Material Safety Data Sheets (MSDS)
Resources	ţ.	Project files such as zip folders for posters or transfer files
Videos		Video files (Ex., mp3, mp4, mpeg)
Obsolete - Do Not Use	\bigcirc	Admin Only – Obsolete asset that is not available for external or read-only users
Internal Only	(Admin Only - An asset that is not available for external or read-only users. Selected admins only
Internal Only - Confidential		Selected admins only - An asset that is not available for external users, read-only users, or general admins



ACTION BUTTONS

The following actions have buttons available throughout the application. Some buttons may turn gray when they are not available for use during certain actions or based on user permissions.

Action	Button	Description
Go To Home Page	Or	Returns user to the home page
View Tool-Tip	0	Opens a pop-up window with additional information about an object
Search	Search	Begins search on text entered in the Quick Search field
Reset	Reset	Clears the text in Quick Search and returns Object Type to "All"
Select All		Selects all object on the screen
Clear Selection		Deselect all objects on the screen
Gallery View	2	Shows objects in a thumbnail grid
List View	Q	Shows object in a list
Multi-Edit View	or	Shows objects in editable table
Pivot	¢.	Changes property sheet direction
Filter Clear		Clears all filters
Compare		Shows basket items in list view
Go to Basket	Basket	Take user to the basket
Add to Basket	Add to basket and	Adds selected object to basket
Remove from Basket	Remove from basket	Removes selected items from basket
Download	Ŧ	Downloads selected objects
Upload	1	Upload object to folder
Export to Excel	Export to Excel	Exports asset metadata to Excel
Manage User Details		Displays user ID, email, and password reset function
Logout	GÞ	Logs user out of the application



METADATA Fields & Definitions

Metadata is a set of data that describes and gives information about the asset. Metadata is available on the <u>Asset Details</u> tabs on all assets. *Indicates required fields

Metadata Field	Description	Owner/Manager
Name	Customer friendly name of the asset	Digital Asset Manager
Object Type*	Describes the type of asset	Digital Asset Manager
Description*	Describes the asset or contents of the asset	Digital Asset Manager
eCatalog Standardized*	Yes/No to identify assets that meet online catalog standards (white background, no shadow, product only)	Digital Asset Manager
eCatalog View	Describes the angle of the photo	Digital Asset Manager
Language	Indicates the language of the text in/on the asset	Digital Asset Manager
Country	Indicates what countries the asset is being used for	Digital Asset Manager
Region	Indicates what regions the asset is being used for	Digital Asset Manager
Photo Shoot Date	Date that the photo was taken	Digital Asset Manager
Photographer Name	Describes who shot the photo. May also be agency name	Digital Asset Manager
Milestone ID	Central Desktop Tactic# reference – Designers Only	Digital Asset Manager
Workspace #	Central Desktop Job # reference – Designers OnlyP	Digital Asset Manager
Keywords	List of keywords or phrases to assist in search	Product Manager
Target SKUs – Add Only	Field for Digital Asset Manager or Product Manager to enter SKU's that should be linked to the file or image	Product Manager
Brand	Brands represented in file or image	Product Manager
Category	Main category of products represented in file or image	Product Manager
Sub Category	Sub Category of products represented in file or image	Product Manager
Business Retailer	Name of customer if the file is customer specific	Product Manager
Active Date	The date that the asset was approved	Product Manager
Obsolete Date	The date that the assset was made obsolete	Product Manager



LEARN MORE

This sections contains additional usage information in response to frequently asked questions and user feedback. Your input is valuable in our ongoing efforts to improve the usability of this application. Email your feedback to pim@hyh.com.



CAREFUL ASSET SELECTION

Click near the CENTER of the asset thumbnail to SELECT it for download.

Clicking near the center of an asset will select it for download $\mathbf{\overline{v}}$ or to add to basket $\mathbf{\mathbf{\mathbf{\mathbf{\mathbf{b}}}}}^{t}$ Clicking on the File Name <u>WILL NOT</u> select it. Instead, you will be directed to the Asset Details screen. <u>Click here to</u> <u>learn more</u>.



Clicking on the File Name at the bottom of the thumbnail "Halyard Glove..." will take you to the Asset Details Page





BROWSING FOLDERS

When using the "Browse Assets" feature, click on the Folder Name to display its contents

Click on the grey > arrows to expand the folders.

When you get to the last folder, click on the Folder Name <u>Medical</u> to show all of the assets in that folder in the right results window.

Clicking directly on the asset name AQUASOFT_HYH <u>Click here to learn more</u>. will take you to the Asset Details page.



TOOL-TIPS

Clicking the **U** button will open a pop-up window that provides more information about the feature and its functionality

Quick Search (Example: Glove) ()				
	Quick Search (Example: Glove)	X		
Object Type All Collateral/Advertising Halyard Brand Expressions Illustrations/Vector Art Instructions For Use (IFU)	Quick search is suitable when searching for text such as; product name, product type, product code, file name, and common keywords. For best results, limit your entry to 2 or 3 words. You do not need to enter a comma or semicolon between words. If you've already narrowed your selections using Quick Search or Object Types, be sure to click the Reset button before you begin the next search.	3		



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